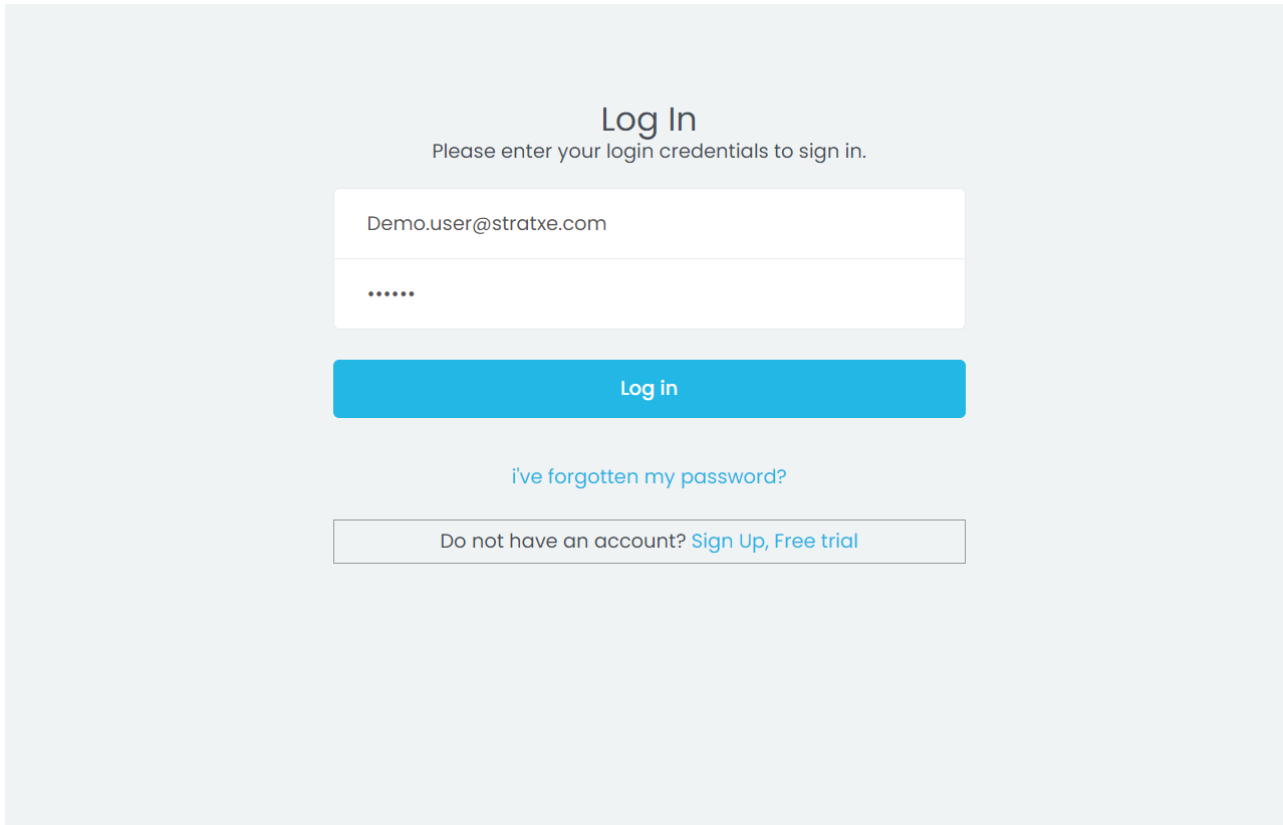


Company Set-up

- Setting up your organisation

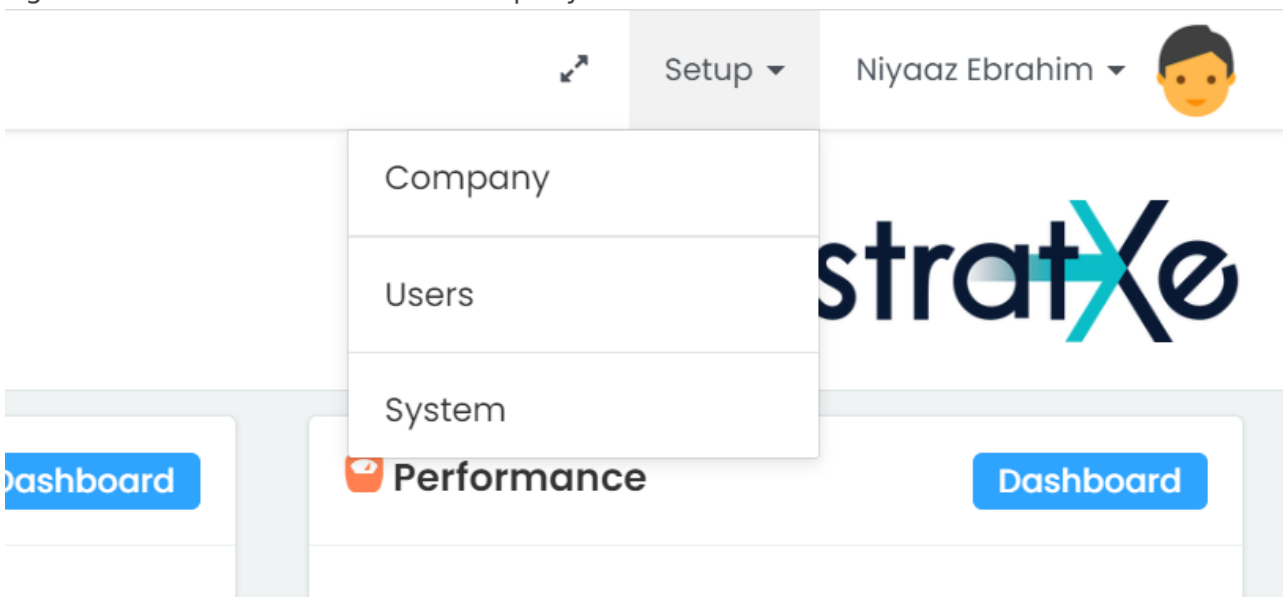
Setting up your organisation

1. Go to www.stratxe.com, enter your login details and click "Log in".



The image shows the 'Log In' page of the StratXe application. At the top, it says 'Log In' followed by 'Please enter your login credentials to sign in.' Below this are two input fields: the first contains the email 'Demo.user@stratxe.com' and the second contains masked characters '.....'. A blue 'Log in' button is positioned below the password field. Underneath the button is a link that says 'i've forgotten my password?'. At the bottom, there is a box containing the text 'Do not have an account? [Sign Up, Free trial](#)'.

2. Once logged in, to begin setting up your organization, click the "Setup" button in the top right hand corner and click on "Company".



- 3.

From the Company page, you can populate your company's details in the relevant fields.



Company Details
Demo Company

stratXo

[Details](#) [Policies](#) [Support Contacts](#)

Organization Name

Organization Division

Organization Reporting
Period

July ▼

Performance Reporting
Period

January ▼

Performance Review
Frequency

☐ Annually
☒ Bi-Annually
☐ Quarterly

4. You can also select your organizations performance and reporting periods.

**Organization Reporting
Period**

July ▼

**Performance Reporting
Period**

January ▼

**Performance Review
Frequency**

☐ Annually
☒ Bi-Annually
☐ Quarterly

5. Once your organizations reporting periods are set, you can also set the frequency of performance reviews.

**Performance Review
Frequency**

☐ Annually
☒ Bi-Annually
☐ Quarterly

6. The company logo can be added by clicking on "Choose a file", opening a window for you to choose the appropriate image (png, jpeg, jpg) from your file explorer.

Organization Logo



Select an image file

Choose File

No file chosen

7. Select the appropriate time zone by clicking on drop down trigger to search for and select the relevant time zone.

Organization Logo



Select an image file

Choose File

No file chosen

Timezone

Africa/Johannesburg

8. Lastly, you can select the strategic tools the organization will use by checking the appropriate boxes, and then click "Update" to save all changes.

Strategic Tools



SWOT



PESTLE



Business Model Canvas



Porter's Five Forces

Update